

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 11, 2022

REGISTRATION NO: 27826
BONDS ISSUED BY: Black Jack Fire Protection District
AMOUNT OF ISSUE: \$4,000,000.00 (Series 2022) COUNTY: St. Louis
(a portion of \$7,000,000 authorized)
DATE OF ISSUE: October 12, 2022 MONTH OF MATURITY: February
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, maintaining, furnishing, and equipping fire stations and related facilities, including the purchase of real estate, and acquiring and equipping life-saving ambulances and firefighting apparatus and auxiliary equipment to reduce response times and meet current safety standards to carry out the objectives and purposes of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$240,000.00	02/15/2024
4.00000%	\$175,000.00	02/15/2025
4.00000%	\$120,000.00	02/15/2026
4.00000%	\$130,000.00	02/15/2027
5.00000%	\$720,000.00	02/15/2039
	\$830,000.00	02/15/2040 *
	\$870,000.00	02/15/2041 *
	\$915,000.00	02/15/2042 *
5.00000%	\$2,615,000.00	02/15/2042

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on February 15, 2039 and thereafter may be called for redemption and payment prior to maturity on February 15, 2030 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$4,141,623.95
INTEREST RATE: 4.62497%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$674,264,601.00
INDEBTEDNESS: (Including this issue) \$13,370,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 23 and 30, 2022.
DATE OF ELECTION: April 05, 2022
ELECTION RESULTS: Yes - 3,262 No - 666
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable